

Introductory sub-table (I)(a)

| Name of the Company: RUPA & COMPANY LIMITED. | | | |
|---|-------------------------------|---|--|
| Scrip Code, Name of the scrip, class of security: 533552, - [BSE], Equity | | | |
| Quarter ended: 31/12/2014 | | | |
| Partly paid-up shares:- | No. of partly paid-up shares | As a % of total no. of partly paid-up shares | As a % of total no. of shares of the company |
| Held by promoter/promoter group | 0 | | 0.0000 |
| Held by public | 0 | | 0.0000 |
| Total | 0 | | 0.0000 |
| Outstanding convertible securities:- | No. of outstanding securities | As a % of total no. of outstanding convertible securities | As a % of total no. of shares of the company, assuming full conversion of the convertible securities |
| Held by promoter/promoter group | 0 | | 0.0000 |
| Held by public | 0 | | 0.0000 |
| Total | 0 | | 0.0000 |
| Warrants:- | No. of warrants | As a % of total no. of warrants | As a % of total no. of shares of the company, assuming full conversion of warrants |
| Held by promoter/promoter group | 0 | | 0.0000 |
| Held by public | 0 | | 0.0000 |
| Total | 0 | | 0.0000 |
| Total paid-up capital of the company, assuming full conversion of warrants and convertible securities | | | |
| 79524560 Shares of Rs.1/- each | | | |



Name of the Company: RUPA & COMPANY LIMITED.

Scrip Code, Name of the scrip, class of security: 533552 , - [BSE] , Equity

Quarter ended: 31/12/2014

Statement Showing Shareholding Pattern

| Category code | Category of Shareholder | Number of Shareholders | Table (I)(a) | | Total shareholding as a percentage of total number of shares | | Shares Pledged or otherwise encumbered | |
|---------------|--|------------------------|------------------------|--|--|----------------------------|--|-----------------------|
| | | | Total number of shares | Number of shares held in dematerialized form | As a percentage of (A+B) ¹ | As a percentage of (A+B+C) | Number of shares | As a percentage |
| | | | (IV) | (V) | (VI) | (VII) | (VIII) | (IX)= (VIII)/(IV)*100 |
| (A) | Shareholding of Promoter and | | | | | | | |
| 1 | Indian | | | | | | | |
| (a) | Individuals/ Hindu Undivided Family | 31 | 36265510 | 36265510 | 45.6029 | 45.6029 | | 0.0000 |
| (b) | Central Government/ State Government(s) | 0 | 0 | 0 | 0.0000 | 0.0000 | | |
| (c) | Bodies Corporate | 3 | 23320880 | 23320880 | 29.3254 | 29.3254 | | 0.0000 |
| (d) | Financial Institutions/ Banks | 0 | 0 | 0 | 0.0000 | 0.0000 | | |
| (e) | Any Others(Specify) | 0 | 0 | 0 | 0.0000 | 0.0000 | | |
| (e-i) | | | | | 0.0000 | 0.0000 | | |
| (e-ii) | | | | | 0.0000 | 0.0000 | | |
| | Sub Total(A)(1) | 34 | 59586390 | 59586390 | 74.9283 | 74.9283 | 0 | 0.0000 |
| 2 | Foreign | | | | | | | |
| a | Individuals (Non-Residents Individuals/ Foreign Individuals) | 0 | 0 | 0 | 0.0000 | 0.0000 | | |
| b | Bodies Corporate | 0 | 0 | 0 | 0.0000 | 0.0000 | | |
| c | Institutions | 0 | 0 | 0 | 0.0000 | 0.0000 | | |
| d | Qualified Foreign Investor | 0 | 0 | 0 | 0.0000 | 0.0000 | | |
| e | Any Others(Specify) | 0 | 0 | 0 | 0.0000 | 0.0000 | | |
| (e-i) | | | | | 0.0000 | 0.0000 | | |
| (e-ii) | | | | | | | | |
| | Sub Total(A)(2) | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | |
| | Total Shareholding of Promoter and | 34 | 59586390 | 59586390 | 74.9283 | 74.9283 | 0 | 0.0000 |
| (B) | Public shareholding | | | | | | | |
| (1) | Institutions | | | | | | | |
| (a) | Mutual Funds/ UTI | 0 | 0 | 0 | 0.0000 | 0.0000 | | |
| (b) | Financial Institutions/ Banks | 0 | 0 | 0 | 0.0000 | 0.0000 | | |
| (c) | Central Government/ State Government(s) | 0 | 0 | 0 | 0.0000 | 0.0000 | | |
| (d) | Venture Capital Funds | 0 | 0 | 0 | 0.0000 | 0.0000 | | |
| (e) | Insurance Companies | 0 | 0 | 0 | 0.0000 | 0.0000 | | |
| (f) | Foreign Institutional Investors | 0 | 0 | 0 | 0.0000 | 0.0000 | | |
| (g) | Foreign Venture Capital Investors | 0 | 0 | 0 | 0.0000 | 0.0000 | | |
| (h) | Qualified Foreign Investor | 0 | 0 | 0 | 0.0000 | 0.0000 | | |



| | | | | | | | | |
|----------------|---|-------------|-----------------|-----------------|-----------------|-----------------|----------|---------------|
| (i) | Any Other (specify) | 0 | 0 | 0 | 0.0000 | 0.0000 | | |
| (i-i) | | | | | 0.0000 | 0.0000 | | |
| (i-ii) | | | | | | | | |
| | Sub-Total (B)(1) | 0 | 0 | 0 | 0.0000 | 0.0000 | | |
| (B) (2) | Non-institutions | | | | | | | |
| (a) | Bodies Corporate | 106 | 18716645 | 18691645 | 23.5357 | 23.5357 | | |
| (b) | Individuals | | | | 0.0000 | 0.0000 | | |
| i | Individual shareholders holding nominal share capital up to Rs 1 lakh | 1828 | 1036470 | 687992 | 1.3033 | 1.3033 | | |
| ii | Individual shareholders holding nominal share capital in excess of Rs 1 lakh. | 1 | 184170 | 0 | 0.2316 | 0.2316 | | |
| (c) | Qualified Foreign Investor | 0 | 0 | 0 | 0.0000 | 0.0000 | | |
| (d) | Any Other (specify) | | | | 0.0000 | 0.0000 | | |
| (d-i) | Clearing Member | 10 | 399 | 399 | 0.0005 | 0.0005 | | |
| (d-ii) | Non Resident Individual | 10 | 486 | 486 | 0.0006 | 0.0006 | | |
| | Sub-Total (B)(2) | 1955 | 19938170 | 19380522 | 25.0717 | 25.0717 | | |
| (B) | Total Public Shareholding (B)= (B)(1)+(B)(2) | 1955 | 19938170 | 19380522 | 25.0717 | 25.0717 | | |
| | TOTAL (A)+(B) | 1989 | 79524560 | 78966912 | 100.0000 | 100.0000 | | |
| (C) | Shares held by Custodians and against which Depository Receipts have been issued | | | | | | | |
| 1 | Promoter and Promoter Group | 0 | 0 | 0 | 0.0000 | 0.0000 | | |
| 2 | Public | 0 | 0 | 0 | 0.0000 | 0.0000 | | |
| | Sub-Total (C) | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | |
| | GRAND TOTAL (A)+(B)+(C) | 1989 | 79524560 | 78966912 | | 100.0000 | 0 | 0.0000 |



RUPA & COMPANY LIMITED,
Quarter ended: 31/12/2014

(1)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

| Sr. No. | Name of the shareholder | Details of Shares held | | Encumbered shares (*) | | | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|---------|---------------------------|------------------------|-----------------------------------|-----------------------|------------------------------------|--|-------------------------|---|---------------------------------------|---|--|
| | | Number of shares held | As a % of grand total (A)+(B)+(C) | No. | As a percentage (VI)=(V)/(III)*100 | As a % of grand total (A)+(B)+(C) of sub-clause (I)(a) | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | As a % total number of convertible securities of the same class | |
| | | | | | | | | | | | |
| 1 | Prahlad Rai Agarwala | 6070000 | 7.6329 | 0 | 0.0000 | 0.0000 | 0 | 0 | 0 | 0 | 7.6329 |
| 2 | Ghanshyam Prasad Agarwala | 6000000 | 7.5448 | 0 | 0.0000 | 0.0000 | 0 | 0 | 0 | 0 | 7.5448 |
| 3 | Kunj Bihari Agarwala | 6000000 | 7.5448 | 0 | 0.0000 | 0.0000 | 0 | 0 | 0 | 0 | 7.5448 |
| 4 | Prahlad Rai Agarwala | 1971080 | 2.4786 | 0 | 0.0000 | 0.0000 | 0 | 0 | 0 | 0 | 2.4786 |
| 5 | Vikash Agarwal | 1755440 | 2.2074 | 0 | 0.0000 | 0.0000 | 0 | 0 | 0 | 0 | 2.2074 |
| 6 | Ravi Agarwal | 1742630 | 2.1913 | 0 | 0.0000 | 0.0000 | 0 | 0 | 0 | 0 | 2.1913 |
| 7 | Rajnish Agarwal | 1243370 | 1.5635 | 0 | 0.0000 | 0.0000 | 0 | 0 | 0 | 0 | 1.5635 |
| 8 | Manish Agarwal | 1232550 | 1.5499 | 0 | 0.0000 | 0.0000 | 0 | 0 | 0 | 0 | 1.5499 |
| 9 | Kunj Bihari Agarwala | 1201080 | 1.5103 | 0 | 0.0000 | 0.0000 | 0 | 0 | 0 | 0 | 1.5103 |
| 10 | Ghanshyam Prasad Agarwala | 1200000 | 1.5090 | 0 | 0.0000 | 0.0000 | 0 | 0 | 0 | 0 | 1.5090 |
| 11 | SURESH AGARWAL | 1066570 | 1.3412 | 0 | 0.0000 | 0.0000 | 0 | 0 | 0 | 0 | 1.3412 |
| 12 | Ramesh Agarwal | 1059230 | 1.3320 | 0 | 0.0000 | 0.0000 | 0 | 0 | 0 | 0 | 1.3320 |
| 13 | Prahlad Rai Agarwal | 980010 | 1.2323 | 0 | 0.0000 | 0.0000 | 0 | 0 | 0 | 0 | 1.2323 |
| 14 | SHANTI DEVI AGARWAL | 776320 | 0.9762 | 0 | 0.0000 | 0.0000 | 0 | 0 | 0 | 0 | 0.9762 |
| 15 | Mukesh Agarwal | 729550 | 0.9174 | 0 | 0.0000 | 0.0000 | 0 | 0 | 0 | 0 | 0.9174 |
| 16 | Pushpa Devi Agarwal | 593920 | 0.7468 | 0 | 0.0000 | 0.0000 | 0 | 0 | 0 | 0 | 0.7468 |
| 17 | K B & SONS - HUF | 588410 | 0.7399 | 0 | 0.0000 | 0.0000 | 0 | 0 | 0 | 0 | 0.7399 |
| 18 | LALITA DEVI AGARWAL | 346310 | 0.4355 | 0 | 0.0000 | 0.0000 | 0 | 0 | 0 | 0 | 0.4355 |



| | | | | | | | | | | |
|--------------|-------------------------------------|-----------------|----------------|----------|---------------|---------------|----------|----------|----------|---------------|
| 19 | Seema Agarwal | 293640 | 0.3692 | 0 | 0.0000 | 0.0000 | 0 | 0 | 0 | 0.3692 |
| 20 | MUKESH KUMAR AGARWAL - HUF | 282510 | 0.3552 | 0 | 0.0000 | 0.0000 | 0 | 0 | 0 | 0.3552 |
| 21 | SUDHA AGARWAL | 274720 | 0.3455 | 0 | 0.0000 | 0.0000 | 0 | 0 | 0 | 0.3455 |
| 22 | SEEMA AGARWAL | 220160 | 0.2768 | 0 | 0.0000 | 0.0000 | 0 | 0 | 0 | 0.2768 |
| 23 | GHANSHYAM PRASAD MANISH KUMAR - HUF | 185090 | 0.2327 | 0 | 0.0000 | 0.0000 | 0 | 0 | 0 | 0.2327 |
| 24 | PRAHLAD RAI SURESH KUMAR - HUF | 151970 | 0.1911 | 0 | 0.0000 | 0.0000 | 0 | 0 | 0 | 0.1911 |
| 25 | BAJNATH AGARWAL | 97410 | 0.1225 | 0 | 0.0000 | 0.0000 | 0 | 0 | 0 | 0.1225 |
| 26 | Kunj Bihari Agarwala | 76920 | 0.0967 | 0 | 0.0000 | 0.0000 | 0 | 0 | 0 | 0.0967 |
| 27 | SARITA PATWARI | 52600 | 0.0661 | 0 | 0.0000 | 0.0000 | 0 | 0 | 0 | 0.0661 |
| 28 | Ghanshyam Prasad Agarwal | 40910 | 0.0514 | 0 | 0.0000 | 0.0000 | 0 | 0 | 0 | 0.0514 |
| 29 | SURESH KUMAR AGARWAL - HUF | 13630 | 0.0171 | 0 | 0.0000 | 0.0000 | 0 | 0 | 0 | 0.0171 |
| 30 | RAVI AGARWAL - HUF | 11690 | 0.0147 | 0 | 0.0000 | 0.0000 | 0 | 0 | 0 | 0.0147 |
| 31 | SHALINI AGARWAL | 7790 | 0.0098 | 0 | 0.0000 | 0.0000 | 0 | 0 | 0 | 0.0098 |
| 32 | RAJNISH ENTERPRISES LTD. | 15821190 | 19.8947 | 0 | 0.0000 | 0.0000 | 0 | 0 | 0 | 19.8947 |
| 33 | PURVANCHAL LEASING LIMITED | 5807670 | 7.3030 | 0 | 0.0000 | 0.0000 | 0 | 0 | 0 | 7.3030 |
| 34 | SIDHANT CREDIT CAPITAL LTD. | 1692020 | 2.1277 | 0 | 0.0000 | 0.0000 | 0 | 0 | 0 | 2.1277 |
| TOTAL | | 59586390 | 74.9283 | 0 | 0.0000 | 0.0000 | 0 | 0 | 0 | 74.928 |

(*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011



RUPA & COMPANY LIMITED.

Quarter ended: 31/12/2014

(D)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

| Sr. No. | Name of the shareholder | Number of shares held | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (D)(a) above} | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|--------------|---|-----------------------|--|-------------------------|---|---------------------------------------|--|--|
| | | | | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class | |
| 1 | Karuna Impex Enterprises Limited | 8650000 | 10.8771 | 0 | 0 | 0 | 0 | 10.8771 |
| 2 | Shri Krishna Creative Ideas LLP | 3000000 | 3.7724 | 0 | 0 | 0 | 0 | 3.7724 |
| 3 | Lambodar Ferro Alloys Ltd. | 2600000 | 3.2694 | 0 | 0 | 0 | 0 | 3.2694 |
| 4 | Standard Textiles Private Limited | 1846000 | 2.3213 | 0 | 0 | 0 | 0 | 2.3213 |
| 5 | Standard Credit Capital Private Limited | 1830000 | 2.3012 | 0 | 0 | 0 | 0 | 2.3012 |
| 6 | | | 0.0000 | | | | | |
| 7 | | | 0.0000 | | | | | |
| 8 | | | 0.0000 | | | | | |
| 9 | | | 0.0000 | | | | | |
| 10 | | | 0.0000 | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| TOTAL | | 17926000 | 22.5415 | 0 | 0 | 0 | 0 | 22.5414 |



RUPA & COMPANY LIMITED.

Quarter ended: 31/12/2014

(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

| Sr. No. | Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them | Number of shares | Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above) | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|---------|---|------------------|--|---------------------|---|---------------------------------------|--|--|
| | | | | Number of warrants | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class | |
| 1 | Karuna Impex Enterprises Limited | 8650000 | 10.8771 | 0 | | 0 | | 10.8771 |
| 2 | | | 0.00000 | | | | | |
| 3 | | | 0.00000 | | | | | |
| 4 | | | 0.00000 | | | | | |
| 5 | | | 0.00000 | | | | | |
| 6 | | | 0.00000 | | | | | |
| 7 | | | 0.00000 | | | | | |
| 8 | | | 0.00000 | | | | | |
| 9 | | | 0.00000 | | | | | |
| 10 | | | 0.00000 | | | | | |
| TOTAL | | 8650000 | 10.8771 | 0 | | 0 | | 10.8771 |



RUPA & COMPANY LIMITED.

Quarter ended: 31/12/2014

(D)(d) Statement showing details of locked-in shares

| Sr. No. | Name of the shareholder | Number of locked-in shares | Locked-in shares as a percentage of total number of shares i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (D)(a) above} | Promoter/Promoter Group/ Public |
|--------------|-------------------------|----------------------------|---|------------------------------------|
| 1 | | | 0.0000 | |
| 2 | | | 0.0000 | |
| 3 | | | 0.0000 | |
| 4 | | | 0.0000 | |
| 5 | | | 0.0000 | |
| 6 | | | 0.0000 | |
| 7 | | | 0.0000 | |
| 8 | | | 0.0000 | |
| 9 | | | 0.0000 | |
| | | | | |
| TOTAL | | 0 | 0.0000 | |



RUPA & COMPANY LIMITED.

Quarter ended: 31/12/2014

(II)(a) Statement showing details of Depository Receipts (DRs)

| Sr. No. | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|--------------|--|------------------------------|--|--|
| 1 | | | | 0.0000 |
| 2 | | | | 0.0000 |
| 3 | | | | 0.0000 |
| 4 | | | | 0.0000 |
| 5 | | | | 0.0000 |
| 6 | | | | 0.0000 |
| 7 | | | | 0.0000 |
| 8 | | | | 0.0000 |
| 9 | | | | 0.0000 |
| TOTAL | | 0 | 0 | 0.0000 |



RUPA & COMPANY LIMITED.

Quarter ended: 31/12/2014

(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares

| Sr. No. | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|--------------|-----------------------|---|---|--|
| 1 | | | | 0.00000 |
| 2 | | | | 0.00000 |
| 3 | | | | 0.00000 |
| 4 | | | | 0.00000 |
| 5 | | | | 0.00000 |
| 6 | | | | 0.00000 |
| 7 | | | | 0.00000 |
| 8 | | | | 0.00000 |
| 9 | | | | 0.00000 |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| TOTAL | | | 0 | 0.00000 |

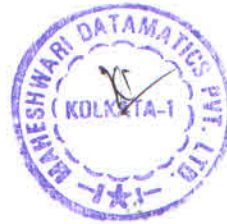


RUPA & COMPANY LIMITED.

Quarter ended: 31/12/2014

PHYSICAL / NSDL / CDSL Summary Report

| | Holder's | Shares | %age |
|--------------|-------------|-----------------|-----------------|
| Physical | 226 | 557648 | 0.7012 |
| NSDL | 1154 | 77500706 | 97.4551 |
| CDSL | 609 | 1466206 | 1.8437 |
| Total | 1989 | 79524560 | 100.0000 |



RUPA & COMPANY LIMITED.

Quarter ended: 31/12/2014

Annexure I to Clause 41

| <u>18. PUBLIC SHAREHOLDING</u> | |
|--|----------|
| - NO.OF SHARES | 19938170 |
| %AGE OF SHAREHOLDING | 25.0717 |
| | |
| | |
| <u>19. PROMOTERS AND PROMOTER GROUP SHAREHOLDING</u> | |
| | |
| <u>a) PLEDGED / ENCUMBERED</u> | |
| | |
| | |
| - NO.OF SHARES | Nil |
| %AGE OF SHARES | Nil |
| (as a % of the total shareholders of promoter and promoter group) | |
| | |
| %AGE OF SHARES | Nil |
| (as a % of the total share capital of the company) | |
| | |
| <u>b) NON ENCUMBERED</u> | |
| | |
| | |
| - NO.OF SHARES | 59586390 |
| %AGE OF SHAREHOLDING | 100 |
| (as a % of the total shareholders of promoter and promoter group) | |
| | |
| %AGE OF SHARES | 74.9283 |
| (as a % of the total share capital of the company) | |

