



RUPA & COMPANY LTD.

| RUPA & COMPANY LIMITED SHAREHOLDING PATTERN | | | |
|--|--------------------------------------|--|---|
| Name of Company | | Rupa & Company Limited | |
| Scrip Code: 533552 | | Name of the scrip: RUPA | |
| Quarter ended: | | September 30, 2013 | |
| | | class of security: EQUITY | |
| Partly paid-up shares:- | No. of partly paid-up shares | As a % of total no. of partly paid-up shares | As a % of total no. of shares of the company |
| Held by promoter/promoter group | | NIL | NIL |
| Held by public | | NIL | NIL |
| Total - D | 0 | NIL | NIL |
| Outstanding convertible securities:- | No. of outstanding securities | As a % of total no. of outstanding convertible securities | As a % of total no. of shares of the company, assuming full conversion of the convertible securities |
| Held by promoter/promoter group | | NIL | NIL |
| Held by public | | NIL | NIL |
| Total - E | 0 | NIL | NIL |
| Warrants:- | No. of warrants | As a % of total no. of warrants | As a % of total no. of shares of the company, assuming full conversion of warrants |
| Held by promoter/promoter group | | NIL | NIL |
| Held by public | | NIL | NIL |
| Total - F | 0 | NIL | NIL |
| Total paid-up capital of the company, assuming full conversion of warrants and convertible securities (Grand Total (A+B+C)+ D+E+F) | 79524560 shares of ₹ 1/- each | | NIL |

For Rupa & Company Limited

Punjabi
Priya Punjabi Agarwal
Company Secretary

(I) Statement showing Shareholding Pattern

| Category code | Category of shareholder | Number of Shareholders | Total Number of shares | Number of shares held in dematerialised form | Total shareholding as a percentage of total number of shares | | Shares Pledged or Otherwise encumbered | |
|---------------|--|------------------------|------------------------|--|--|----------------------------|--|-----------------|
| | | | | | As a percentage of (A+B) ¹ | As a percentage of (A+B+C) | Number of Shares | As a percentage |
| (A) | Shareholding of Promoter and Promoter Group | | | | | | | |
| (1) | Indian | | | | | | | |
| (a) | Individuals/ Hindu Undivided Family | 31 | 36265510 | 36265510 | 45.60 | 45.60 | Nil | Nil |
| (b) | Central Government/ State Government(s) | Nil | Nil | Nil | Nil | Nil | Nil | Nil |
| (c) | Bodies Corporate | 3 | 23320880 | 23320880 | 29.33 | 29.33 | Nil | Nil |
| (d) | Financial Institutions/Banks | Nil | Nil | Nil | Nil | Nil | Nil | Nil |
| (e) | Any Other (specify) | Nil | Nil | Nil | Nil | Nil | Nil | Nil |
| | Sub-Total (A)(1) | 34 | 59586390 | 59586390 | 74.93 | 74.93 | Nil | Nil |
| (2) | Foreign | | | | | | | |
| | Individuals (Non Resident Individuals/ Foreign individuals) | Nil | Nil | Nil | Nil | Nil | Nil | Nil |
| (b) | Bodies Corporate | Nil | Nil | Nil | Nil | Nil | Nil | Nil |
| (c) | Institutions | Nil | Nil | Nil | Nil | Nil | Nil | Nil |
| (d) | Any Other (specify) | Nil | Nil | Nil | Nil | Nil | Nil | Nil |
| | Sub-Total (A)(2) | | | | | | | |
| | Total Shareholding of Promoter and Promoter Group (A) =A(1) +A(2) | 34 | 59586390 | 59586390 | 74.93 | 74.93 | Nil | Nil |
| (B) | Public shareholding | | | | | | | |
| (1) | Institutions | | | | | | | |
| (a) | Mutual Funds/UTI | 1 | 304900 | 304900 | 0.38 | 0.38 | Nil | Nil |
| (b) | Financial Institutions/ Banks | Nil | Nil | Nil | Nil | Nil | Nil | Nil |
| (c) | Central Government/State Government(s) | Nil | Nil | Nil | Nil | Nil | Nil | Nil |
| (d) | Venture Capital Funds | Nil | Nil | Nil | Nil | Nil | Nil | Nil |
| (e) | Insurance Companies | Nil | Nil | Nil | Nil | Nil | Nil | Nil |
| (f) | Foreign Institutional Investors | Nil | Nil | Nil | Nil | Nil | Nil | Nil |
| (g) | Foreign Venture Capital Investors | Nil | Nil | Nil | Nil | Nil | Nil | Nil |
| | Sub -Total (B)(1) | 1 | 304900 | 304900 | 0.38 | 0.38 | | |
| (2) | Non-Institutions | | | | | | | |
| (a) | Bodies Corporate | 65 | 18386801 | 18361801 | 23.12 | 23.12 | Nil | Nil |
| (b) | Individuals | | | | | | | |
| | (i) Individual shareholders holding share capital up to Rs 1 lakh | 1492 | 1060046 | 670459 | 1.33 | 1.33 | Nil | Nil |
| | (ii) Individual shareholders holding share capital in excess of Rs 1 lakh. | 1 | 184170 | 0 | 0.23 | 0.23 | Nil | Nil |
| (c) | Any Other (specify) | | | | | | | |
| | Non Resident Individual | 2 | 550 | 550 | 0.00 | 0.00 | Nil | Nil |
| | Clearing Member | 13 | 1703 | 1703 | 0.00 | 0.00 | Nil | Nil |
| | Sub -Total (B)(2) | 1574 | 19938170 | 19339413 | 25.07 | 25.07 | Nil | Nil |
| | Total Public Shareholding {B} = {B}(1) + {B}(2) | 1574 | 19938170 | 19339413 | 25.07 | 25.07 | Nil | Nil |
| | TOTAL (A) +(B) | 1608 | 79524560 | 78925803 | 100.0 | 100.00 | Nil | Nil |
| (C) | Shares held by Custodians and against which Depository Receipts have been issued | Nil | Nil | Nil | Nil | Nil | Nil | Nil |
| | GRAND TOTAL (A)+(B)+(C) | 1608 | 79524560 | 78925803 | 99.99 | 100.00 | Nil | Nil |

For Rupa & Company Limited

Punjabi
Priya Punjabi Agarwal
Company Secretary

(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

| Sr. No. | Name of the shareholder | Number of shares held | Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above) | Encumbered shares (*) | | | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|---------|--|-----------------------|--|-----------------------|--------------------|--|-------------------------|---|---------------------------------------|--|--|
| | | | | No. | As a percentage | As a % of grand total (A)+(B)+(C) of sub-clause (I)(a) | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class | |
| (I) | (II) | (III) | (IV) | (V) | (VI)=(V)/(III)*100 | (VII) | (VIII) | (IX) | (X) | (XI) | (XII) |
| 1 | Prahlad Rai Agarwala (Refer Note 1) | 6070000 | 7.63 | Nil | Nil | Nil | Nil | Nil | Nil | Nil | 7.63 |
| | Ghanshyam Prasad Agarwala (Refer Note 1) | 6000000 | 7.54 | Nil | Nil | Nil | Nil | Nil | Nil | Nil | 7.54 |
| 3 | Kunj Bihari Agarwala (Refer Note 1) | 6000000 | 7.54 | Nil | Nil | Nil | Nil | Nil | Nil | Nil | 7.54 |
| 4 | Prahlad Rai Agarwala | 1971080 | 2.48 | Nil | Nil | Nil | Nil | Nil | Nil | Nil | 2.48 |
| 5 | Vikash Agarwal | 1755440 | 2.21 | Nil | Nil | Nil | Nil | Nil | Nil | Nil | 2.21 |
| 6 | Ravi Agarwal | 1742630 | 2.19 | Nil | Nil | Nil | Nil | Nil | Nil | Nil | 2.19 |
| 7 | Rajnish Agarwal | 1243370 | 1.56 | Nil | Nil | Nil | Nil | Nil | Nil | Nil | 1.56 |
| 8 | Manish Agarwal (Refer Note 2) | 1232550 | 1.55 | Nil | Nil | Nil | Nil | Nil | Nil | Nil | 1.55 |
| 9 | Kunj Bihari Agarwala | 1201080 | 1.51 | Nil | Nil | Nil | Nil | Nil | Nil | Nil | 1.51 |
| 10 | Ghanshyam Prasad Agarwala | 1200000 | 1.51 | Nil | Nil | Nil | Nil | Nil | Nil | Nil | 1.51 |
| 11 | Suresh Agarwal (Refer Note 3) | 1066570 | 1.34 | Nil | Nil | Nil | Nil | Nil | Nil | Nil | 1.34 |
| 12 | Prahlad Rai Agarwal (Refer Note 4) | 980010 | 1.23 | Nil | Nil | Nil | Nil | Nil | Nil | Nil | 1.23 |
| 13 | Ramesh Agarwal | 1059230 | 1.33 | Nil | Nil | Nil | Nil | Nil | Nil | Nil | 1.33 |
| 14 | Shanti Devi Agarwal | 776320 | 0.98 | Nil | Nil | Nil | Nil | Nil | Nil | Nil | 0.98 |
| 15 | Mukesh Kumar Agarwal (Refer Note 5) | 729550 | 0.92 | Nil | Nil | Nil | Nil | Nil | Nil | Nil | 0.92 |
| 16 | Pushpa Devi Agarwal | 593920 | 0.75 | Nil | Nil | Nil | Nil | Nil | Nil | Nil | 0.75 |
| 17 | K B & Sons - HUF | 588410 | 0.74 | Nil | Nil | Nil | Nil | Nil | Nil | Nil | 0.74 |
| 18 | Lalita Devi Agarwal | 346310 | 0.44 | Nil | Nil | Nil | Nil | Nil | Nil | Nil | 0.44 |
| 19 | Seema Agarwal | 293640 | 0.37 | Nil | Nil | Nil | Nil | Nil | Nil | Nil | 0.37 |
| 20 | Mukesh Kumar Agarwal - HUF | 282510 | 0.36 | Nil | Nil | Nil | Nil | Nil | Nil | Nil | 0.36 |
| 21 | Sudha Agarwal | 274720 | 0.35 | Nil | Nil | Nil | Nil | Nil | Nil | Nil | 0.35 |
| 22 | Seema Agarwal | 220160 | 0.28 | Nil | Nil | Nil | Nil | Nil | Nil | Nil | 0.28 |
| 23 | Ghanshyam Prasad Manish Kumar - HUF | 185090 | 0.23 | Nil | Nil | Nil | Nil | Nil | Nil | Nil | 0.23 |
| 24 | Prahlad Rai Suresh Kumar - HUF | 151970 | 0.19 | Nil | Nil | Nil | Nil | Nil | Nil | Nil | 0.19 |
| 25 | Bajinath Agarwal (Refer Note 6) | 97410 | 0.12 | Nil | Nil | Nil | Nil | Nil | Nil | Nil | 0.12 |
| 26 | Kunj Bihari Agarwala | 76920 | 0.10 | Nil | Nil | Nil | Nil | Nil | Nil | Nil | 0.10 |
| 27 | Sarita Patwari | 52600 | 0.07 | Nil | Nil | Nil | Nil | Nil | Nil | Nil | 0.07 |
| 28 | Ghanshyam Prasad Agarwal | 40910 | 0.05 | Nil | Nil | Nil | Nil | Nil | Nil | Nil | 0.05 |
| 29 | Suresh Kumar Agarwal - HUF | 13630 | 0.02 | Nil | Nil | Nil | Nil | Nil | Nil | Nil | 0.02 |
| 30 | Ravi Agarwal - HUF | 11690 | 0.01 | Nil | Nil | Nil | Nil | Nil | Nil | Nil | 0.01 |
| 31 | Shalini Agarwal | 7790 | 0.01 | Nil | Nil | Nil | Nil | Nil | Nil | Nil | 0.01 |
| 32 | Rajnish Enterprises Ltd | 1582190 | 19.89 | Nil | Nil | Nil | Nil | Nil | Nil | Nil | 19.89 |
| 33 | Purvanchal Leasing Ltd | 5807670 | 7.30 | Nil | Nil | Nil | Nil | Nil | Nil | Nil | 7.30 |
| 34 | Sidhant Credit Capital Ltd | 1692020 | 2.13 | Nil | Nil | Nil | Nil | Nil | Nil | Nil | 2.13 |
| | TOTAL | 59,586,390 | 74.93 | Nil | Nil | Nil | Nil | Nil | Nil | Nil | 74.93 |

Notes

- Held shares jointly with certain other partners on behalf of Binod Hosiery a partnership firm
- Held 35070 shares on behalf of Rachana Agarwal
- Held 9740 shares on behalf of Shristi Agarwal and 9740 shares on behalf of Sidhant Agarwal (minors).
- Held 641010 shares in trust for Chhoti devi Agarwala family trust,
87670 shares as trustee for Bajinath Agarwal family trust and 138330 shares on behalf on Chhoti devi Agarwal
- Held 11690 shares in trust for Devnashi Agarwal (minors).
- Held 3890 shares on behalf Bajinath Agarwal (HUF)

For Rupa & Company Limited

Priya
Priya Punjabi Agarwal
Company Secretary

(l)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

| Sr. No. | Name of the shareholder | Number of shares held | Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (l)(a) above) | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) |
|---------|----------------------------------|-----------------------|--|-------------------------|---|---------------------------------------|--|--|
| | | | | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class | |
| 1 | Standard Credit Capital Pvt Ltd | 1830000 | 2.30 | Nil | Nil | Nil | Nil | 2.30 |
| 2 | Standard Textiles Pvt Ltd | 1846000 | 2.32 | Nil | Nil | Nil | Nil | 2.32 |
| 3 | Karuna Impex Enterprises Limited | 8650000 | 10.88 | Nil | Nil | Nil | Nil | 10.88 |
| 4 | Shri Krishna Creative Ideas LLP | 3000000 | 3.77 | Nil | Nil | Nil | Nil | 3.77 |
| 5 | Lambodar Ferro Alloys Limited | 2600000 | 3.27 | Nil | Nil | Nil | Nil | 3.27 |
| | | | | | | | | |
| | TOTAL | 17926000 | 22.54 | Nil | Nil | Nil | Nil | 22.54 |

For Rupa & Company Limited

P. Punjabi
 Priya Punjabi Agarwal
 Company Secretary

(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

| Sr. No. | Name of the shareholder | Number of shares held | Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above) | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|---------|----------------------------------|-----------------------|--|-------------------------|---|---------------------------------------|--|--|
| | | | | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class | |
| 1 | Karuna Impex Enterprises Limited | 8650000 | 10.88 | Nil | Nil | Nil | Nil | 10.88 |
| | TOTAL | 8650000 | 10.88 | Nil | Nil | Nil | Nil | 10.88 |

(I)(d) Statement showing details of locked-in shares

| Sr. No. | Name of the shareholder | Number of locked-in shares | Locked-in shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above) |
|---------|-------------------------|----------------------------|--|
| | | NIL | |

For Rupa & Company Limited
Priya
 Priya Purjabi Agarwal
 Company Secretary

(II)(a) Statement showing details of Depository Receipts (DRs)

| Serial Number | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above) |
|---------------|---|---------------------------|---|---|
| 1 | | | | |
| 2 | | | | |
| 3 | | | | |
| 4 | | NOT APPLICABLE | | |
| 5 | | | | |
| 6 | | | | |
| 7 | | | | |
| 8 | | | | |
| 9 | | | | |
| | TOTAL | NIL | NIL | NIL |

(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares

| Serial Number | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above) |
|---------------|-----------------------|---|---|---|
| 1 | | | | |
| 2 | | | | |
| 3 | | | | |
| 4 | | NOT APPLICABLE | | |
| 5 | | | | |
| 6 | | | | |
| 7 | | | | |
| 8 | | | | |
| 9 | | | | |
| | TOTAL | NIL | NIL | NIL |

III a Statement showing the voting pattern of shareholders, if more than one class of shares of shares/ securities is issued by the issuer

There is only one class of shares issued by the issuer and hence Voting Rights are uniform for all shares

Date: October 10, 2013

For Rupa & Company Limited
P. Punjabi
Priya Punjabi Agarwal
Company Secretary & Compliance officer

